Sensitivity to Relational Similarity and Object Similarity in Apes and Children

Highlights

- Apes and children were compared in their concrete and abstract relational thinking
- Both 3-year-old children and Pan species spontaneously used relational similarity
- But human children used more object similarity; they were more concrete than Pan
- Paradoxically, we may be smarter than apes also because we are more concrete

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In Brief

Does the analogical gap between humans and other apes come from a differential attention to objects or to relations? Christie et al. found that bonobos, chimpanzees, and 3-year-old children use relations, but only children strongly attend to object matches. Humans are both more relational and more concrete than apes—contributing to the analogical gap.
Sensitivity to Relational Similarity and Object Similarity in Apes and Children

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SUMMARY

Relational reasoning is a hallmark of sophisticated cognition in humans [1, 2]. Does it exist in other primates? Despite some affirmative answers [3–11], there appears to be a wide gap in relational ability between humans and other primates—even other apes [1, 2]. Here, we test one possible explanation for this gap, motivated by developmental research showing that young humans often fail at relational reasoning tasks because they focus on objects instead of relations [12–14]. When asked, “duck:duckling is like tiger:?,” preschool children choose another duckling (object match) rather than a cub. If other apes share this focus on concrete objects, it could undermine their relational reasoning in similar ways. To test this, we compared great apes and 3-year-old humans’ relational reasoning on the same spatial mapping task, with and without competing object matches. Without competing object matches, both children and Pan species (chimpanzees and bonobos) spontaneously used relational similarity, albeit children more so. But when object matches were present, only children responded strongly to them. We conclude that the relational gap is not due to great apes’ preference for concrete objects. In fact, young humans show greater object focus than nonhuman apes.

RESULTS AND DISCUSSION

We compared the performance of children and three species of nonhuman great apes—bonobos (Pan paniscus), chimpanzees (Pan troglodytes), and orangutans (Pongo abelii)—on two tasks: (1) a relational task alone and (2) a relational task pitted against competing object matches. Few prior studies have compared humans and apes on an identical relational task [6, 7] (also [4, 5] with baboons); none have done so where relational matches compete with object matches.

Subjects saw two identical three-tiered boxes placed side by side (Figure 1). They watched as the experimenter placed the bait—a toy for children, food for nonhuman apes—in a container at one of the locations (top, middle, or bottom tier) in the hiding box (box 1). Their task was to find the corresponding bait in the search box (box 2) [14]. They were rewarded if they searched correctly. After each search trial, there was a memory trial in which subjects tried to retrieve the original bait in the hiding box.

In phase 1 (relational task alone), we tested whether subjects were sensitive to relational matches—whether they would use relational alignment in their search. To do this, we created two between-subject conditions: aligned and shifted, differing in the rule that linked the hiding location with the search location. In the aligned condition, there was a spatial relational mapping from one box to the other: top→top; middle→middle; and bottom→bottom. In the shifted condition, the rule was top→middle, middle→bottom, and bottom→top—a deterministic rule, but without alignment of parallel spatial relations.

Both rules are perfectly regular, so the task can be passed without attending to the parallel relational structure. However, if subjects readily notice and use the analogous spatial relational structures between the two boxes, then performance in the aligned condition should be better. Important differences distinguish the current task from [7]wher e locations of the boxes were connected by lines/tubes and arranged in vertical arrays, potentially permitting gravity-driven cues regarding the correspondence (see also [8]). As in previous studies with children [13–15], subjects received no prior relational training.

The results showed that both Pan species and children reaped the relational benefit; Pongo did not. Children in the aligned group searched correctly 68% of the time versus 21% in the shifted group (F(1, 22) = 39.22; p = 0.001). Likewise, Pan’s search performance was significantly better in the aligned (45%) than in the shifted condition (24%; F(1, 10) = 21.29; p = 0.001). Pongo showed no advantage for aligned (39%) over shifted (33%; F(1, 4) = 0.64; p = 0.47; see Figure 3).

Children performed significantly better (68%) in the relationally aligned condition than Pan (45%; F(1, 16) = 6.5; p < 0.05), consistent with claims of human relational superiority [1, 2]. The human advantage was specific to relational reasoning; performance in the shifted condition was equally poor in children (21%) and Pan (24%). However, these findings also demonstrate sensitivity to parallel relational structure in Pan, contrary to claims that relational ability is lacking in nonhuman apes [2].

We next analyzed the patterns of retrieval: whether subjects remembered the bait’s location in the hiding box. This analysis
is important because failure to remember the initial bait location could account for differences in search performance. Children (aligned = 80% correct; shifted = 64%) and Pan (aligned = 66%; shifted = 68%) showed good memory for the original bait location (all above chance [33%]; minimum \( \tau(5) = 3.87; p < .05 \)), with no significant differences between children and Pan. Thus, the superior performance of children and Pan species in the aligned versus shifted condition was due to relational ability not memory.

Comparison of the first and last three trials showed no evidence of learning for any species (minimum \( F(1, 4) = 4; p = 0.116 \)). The advantage of relational alignment emerged even within the first three trials: children aligned = 75% versus shifted = 11% and Pan aligned = 50% versus shifted = 33%.

In sum, a search task involving a relational mapping rule was easier for children and Pan than one involving an equally deterministic but relationally arbitrary rule. This evidence of relational ability in our closest living relatives (Pan) does not extend to orangutans, who performed similarly under both conditions. But unlike children and Pan, orangutans also performed poorly in retrieval (aligned = 46%; shifted = 37%; minimum \( \tau(2) = .601; p = 0.609 \)), so they may have generally failed to grasp the task. This is in accord with [7], which reported that 4-year-old children and Pan (chimpanzees and bonobos) succeeded at a different spatial mapping task, but gorillas and orangutans did not.

The greater sensitivity to relational similarity in humans surely contributes to the analogical gap between humans and other apes, but it may not be the sole cause. Phase 2 tested another possible cause: that great apes fail to employ relational reasoning because they focus on objects instead of relations. Such is the case for human children: when relational similarity is pitted against object similarity, they robustly prefer the object over the relational match [12–16]. Prior evidence that nonhuman apes tend to be concrete in their reasoning [17] raises the possibility that the effect of competing object matches may be especially strong for great apes.

To test this, in phase 2, conducted after a delay, we introduced object matches to the task (Figure 2). All subjects from phase 1 went on to phase 2 except for one chimpanzee who dropped out. All subjects remained in the same condition (aligned or shifted) in both phases. As in phase 1, subjects saw a bait hidden in box 1 and then searched in box 2. As before, the bait in box 2 was hidden in either a parallel relational pattern (aligned condition) or in a shifted pattern (shifted). But whereas in phase 1, all containers were identical, in phase 2, each box contained three distinctive containers. The same three types of containers were used in each box, but, crucially, the containers were distributed differently in the two boxes: the top-to-bottom pattern was ABC in box 1 and CAB in box 2 (Figure 2). Thus, object matches competed with the relationally aligned rule in the aligned condition and reinforced the arbitrary rule in the shifted condition. If subjects focus on object matches, they should do well in the shifted condition but poorly in the aligned condition.

As expected, children focused strongly on object matches: they excelled in the shifted condition but performed at chance in the aligned condition (shifted = 70%; aligned = 28%; \( F(1, 22) = 19.78; p < 0.001 \)). This is the opposite pattern from phase 1, where children performed better in aligned than in shifted (Figure 3). When object matches were present, children’s reasoning was highly concrete.

Surprisingly, this was not the case for the nonhuman apes (Figure 4). Neither Pan nor Pongo took advantage of object matches to improve their performance in the shifted condition. Unlike children, Pan performed equally in the shifted (33%) and aligned (31%); \( F(1, 9) = 0.08; p = 0.78 \). The same is true for Pongo: shifted = 26% versus aligned = 41% \((F(1, 4) = 3.29; p = 0.14)\). All groups of Pan and Pongo searched at chance level (minimum \( \tau(5) = –1.03; p = 0.35 \)). As before, there was no learning across trials: performance in the first and last three trials did not differ in any species (minimum \( F(1, 4) = 0.143; p = 0.725 \)).

Because all subjects stayed within the same condition throughout, they could have simply carried the phase 1 rule over to phase 2. To test this, we conducted a repeated-measures ANOVA with phase as a within-subject factor and species and condition as between-subject factors. There was no main effect of phase, but there was a significant interaction of phase \times\ species \times\ condition \((F(2, 35) = 14.91; p < 0.001)\). Children’s performance changed significantly from phase 1 to phase 2, declining in aligned \((F(1, 11) = 27.9; p < 0.001)\) but improving in shifted \((F(1, 11) = 37.3; p < 0.001)\). When object matches conflicted with relational matches, children responded strongly to object matches, virtually ignoring the relational alignment regardless of prior training.

The two Pan species did not show such an object focus; those in the shifted condition performed at chance (33%; \( \tau(5) = 0.058; p = 0.96 \)). However, Pan’s decline in performance from phase 1 (45%) to phase 2 (31%) suggests some sensitivity to the competing object matches \((F(1, 4) = 11.14; p = 0.029)\).

The dampened performance of Pan in phase 2 was not due to poor memory for the initial bait location—her memory was excellent (shifted = 84%; aligned = 86%; minimum \( \tau(4) = 23.97; \)}
p < 0.001), comparable to children’s (shifted = 81%; aligned = 72%; minimum t(11) = 6.04; p < 0.001).

The orangutans (Pongo) showed no change from phase 1 to 2 in either condition (aligned, $F(1, 2) = 1.0$ p = 0.42; shifted, $F(1, 2) = 1.34$, $p = 0.37$), performing at chance in both phases. Retrieval was also at chance in both conditions (shifted = 43%; aligned = 52%; minimum t(2) = 1.57; p = 0.26), suggesting that they may not have understood the task.

Conclusions
There are two main findings. First, our closest relatives (Pan) spontaneously attend to relational similarity. These results counter the claim [2] that nonhuman apes lack relational ability and extend prior findings on relational tasks [6, 7, 10]. Second, our findings are the first to document greater attention to object similarity among human children than among nonhuman apes. When object matches were pitted against relational matches, children focused strongly on the objects, whereas Pan and Pongo did not.

We are not suggesting that great apes cannot make object matches. In fact, apes (and many other species) succeed at object-matching tasks such as the match-to-sample (MTS) task: given A, choose A not B [2, 9]—albeit typically with numerous training trials. The great apes were given only 18 trials in phase 2. Had they been given more trials, we expect that they would have taken advantage of object matches.

What is important here is the overall pattern of attention to relational versus object similarity. Both human children and the two Pan species benefitted from a relational alignment (phase 1; though children benefitted more). However, only children benefitted from the presence of object matches (phase 2). These results show a different profile of attention to object versus relational similarity between humans and other great apes.

There is some precedent for non-attention to object matches in a different primate species, baboons (Papio papio) [3]. Given a challenging relational-match-to-sample (RMTS) task (given sample AA, choose BB not CD) 6 of 29 baboons initially trained on MTS passed this task with a minimum of 15,000 trials. When five of the successful animals were then given a further RMTS task with conflicting object matches, they showed no propensity to match objects. Likewise, two hooded crows (Corvus corone) initially trained on MTS succeeded in the RMTS task and did no better on physical identity trials than on purely relational trials [18].

Whereas young children’s object focus can interfere with their relational reasoning, it can also have the opposite effect. For example, 4 year olds who were shown a bicycle (or a tricycle) with two round wheels labeled “a dax” extended the novel label to similar-looking round glasses, but not to another vehicle (a skateboard). Children missed the shared category of vehicle because they were focused on object commonalities. But in the same study, when children were shown a bicycle and a tricycle, they extended the novel label to the skateboard [19]. This is when attention to object similarity is useful: the similarity between the bicycle and tricycle invited children to compare the exemplars, allowing them to perceive the shared relational commonality (the vehicle category). Our finding that great apes lack a strong proclivity for object matching suggests that this initial invitation to compare may not be available to them. Over time, the accumulated effects of object comparisons may contribute to the human advantage in analogical reasoning.

Language, Objects, and Relations
Our comparison of humans’ and great apes’ relational reasoning cannot avoid discussing the seemingly biggest difference of all—language. Indeed, evidence from both humans and apes attests that relational symbols can support relational reasoning [1, 5].

Figure 2. Experimental Setup for Phase 2—Relational versus Object Similarity
Subjects maintained the same mapping conditions (aligned or shifted) as in phase 1, but the boxes now had distinctive containers. The containers were arranged such that, in the aligned condition, the visible object matches competed with the relationally aligned rule; but in the shifted condition, the object matches were consistent with the (arbitrary) correspondence rule. Greater attention to object matches over relational matches would favor performance in the shifted over the aligned condition.

Figure 3. Proportion of Correct Searches during Phase 1
Children and Pan searched at the correct location significantly more often in the aligned than in the shifted condition. Pongo searched at chance level in both conditions; *p < 0.05 between conditions.
or 3 years—a period during which children acquire their ability to focus on objects is not inborn but develops over the first 2 years. There is evidence that children's propensity for relational reasoning follows object similarity (see also [7,8]). However, given the evidence that relational language can facilitate relational reasoning, it is possible that children's superior relational insight in our study was enhanced by being able to match relational symbols, which in many cultures consist largely of concrete and animate nouns [27–30]. By 9 or 10 months, infants begin to understand relations, and by 14, 20–23] the present findings rule out the possibility that language—or even prior experience with relational symbols—is essential for the emergence of relational reasoning. The bonobos and chimpanzees in the current study were symbolically naive but nonetheless were sensitive to matching spatial relations (see also [7,8]). However, given the evidence that relational language can facilitate relational reasoning, it is possible that children's superior relational insight in our study was enhanced by language. Thus, children may have possessed both a species-level biological advantage in relational ability and a further advantage due to cultural-linguistic learning.

Language learning may also contribute to children's sensitivity to object matches. There is evidence that children's propensity to focus on objects is not inborn but develops over the first 2 or 3 years [24–26]—a period during which children acquire their beginning vocabularies, which in many cultures consist largely of concrete and animate nouns [27–30]. By 9 or 10 months, infants pay more attention to labeled than to unlabeled objects [31, 32]. This early focus on learning object names may heighten attention to objects among children.

The largest difference between children and the two Pan species was that children focused strongly on object matches, but Pan did not. This is the opposite of what would be expected if great apes were more concrete in their cognition than humans. We speculate that the differential attention to objects and relations contributes to the analogical gap between humans and other primates.

**EXPERIMENTAL PROCEDURES**

**Subjects**

Subjects were 24 3-year-old children (mean age = 41 months; range = 36–48 months), five bonobos (Pan paniscus), seven chimpanzees (Pan troglodytes), and six orangutans (Pongo abelii; mean age = 14.5 years; range = 6–34 years). All parents/guardians gave informed consent for their children's participation, approved by the Institutional Review Board of Northwestern University. The great apes' study was approved by the joint ethics committee of the Max Planck Institute for Evolutionary Anthropology and the Zoo Leipzig.

Subjects were randomly assigned to aligned (12 children, six Pan [two bonobos and four chimpanzees], and three Pongo) or shifted condition (12 children, six Pan [three bonobos and three chimpanzees], and three Pongo). Participants stayed within the same condition (aligned or shifted) across phases 1 and 2.

**Material and Procedure**

In phase 1, six identical wooden round containers with lids were used—three in each box. In phase 2, each box had three containers: a red and black lacquer bowl–like object with lid, a green oblong metal container with a pedestal and conical-shaped lid, and a yellow rectangular tin with lid. Children and apes performed search and retrieval as described in the Results and Discussion. Each child had nine trials (nine searches and retrievals), and each ape had 18 trials in each phase. Further details are described in the Supplemental Experimental Procedures.

**SUPPLEMENTAL INFORMATION**

Supplemental Information includes Supplemental Experimental Procedures and can be found with this article online at http://dx.doi.org/10.1016/j.cub.2015.12.054.

**AUTHOR CONTRIBUTIONS**

All authors developed the study concept and design. Testing and data collection were performed by S.C. and J.C. S.C. and J.C. performed the data analysis. S.C. and D.G. drafted the manuscript, and J.C. and D.H. provided critical revisions. All authors approved the final version of the manuscript for submission.

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